

BEST PRACTICES



WebPT EMR + Kareo Integration



Check the [Claims Feed](#) report daily.

Maintain referring physicians in both WebPT and Kareo.

Consult WebPT Support before adding a practice or service location.

Remember addendums create duplicate encounters.

Make sure providers that can finalize notes in WebPT are active in Kareo. This may include assistants.

Make all changes to patient cases in WebPT.



Don't change your service location name.

Don't change your practice name.

Don't change your user name or password for Kareo.

Don't change any case information in Kareo.

Don't change insurance plan names in Kareo, this will create duplicates.